

HKIA Arrivals Report

June 2025

Executive Summary

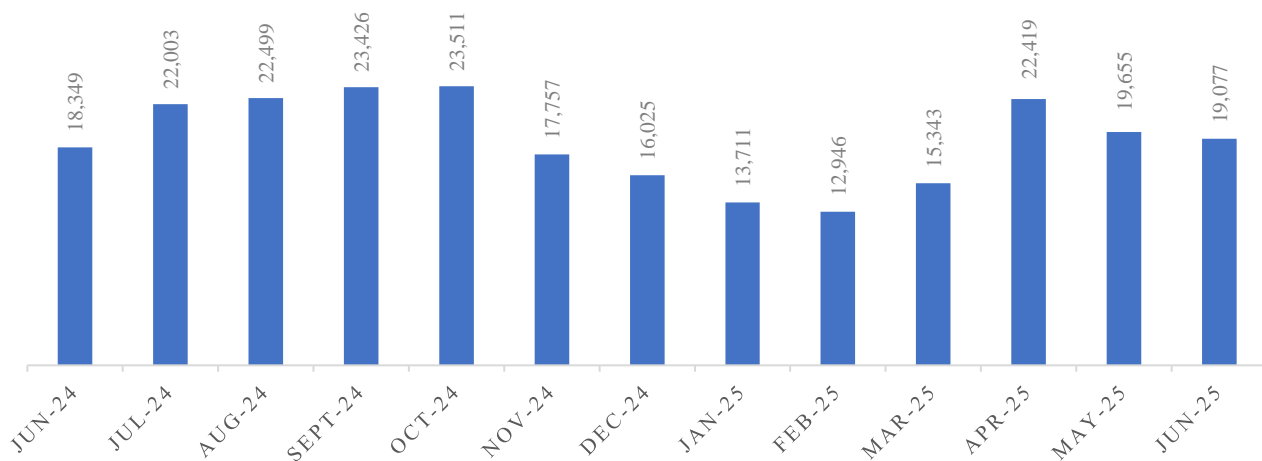
In June 2025, Hosea Kutako International Airport (HKIA) recorded **19,077** international passenger arrivals, reflecting a **3.97%** year-on-year increase from June 2024. Compared to May 2025, arrivals declined by **2.94%**. This indicates a sustained demand for international travel. HKIA continues to dominate Namibia's air gateways, handling **84.6%** of total passenger traffic in June.

Analysis

Hosea Kutako International Airport recorded **19,077** passenger arrivals in June 2025, reflecting a **3.97%** year-on-year increase from the **18,349** arrivals reported in June 2024. On a month-on-month basis, international arrivals at HKIA fell by 2.94% compared to May 2025.

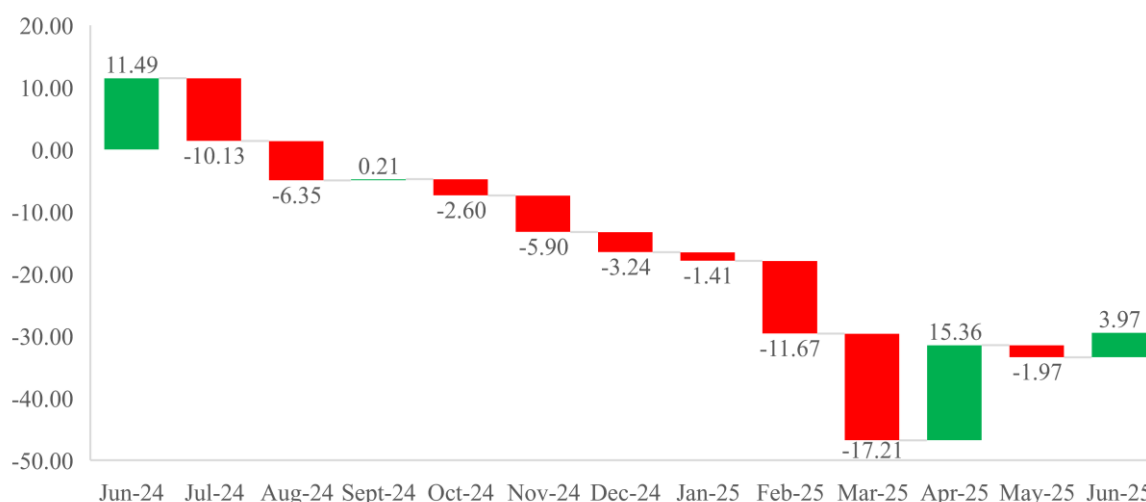
At a national level, HKIA remained the main hub for total passenger arrivals in June 2025, accounting for **84.6%** of both international and domestic arrivals. The remaining share was distributed among Walvis Bay Airport (**7.78%**), Eros Airport (**4.40%**), Andimba Toivo Ya Toivo Airport (**2.44%**), and Lüderitz Airport (**0.06%**), highlighting HKIA's continued dominance in Namibia's air passenger market.

FIGURE 1: HKIA MONTHLY ARRIVALS,
JUNE 2024 - JUNE 2025



Source: NAC, HEI Research

Figure 2: HKIA Year on Year Growth Rates,
June 2024 - June 2025



Source: NAC, HEI Research

Outlook/Sentiment

Hosea Kutako International Airport continues to demonstrate a steady recovery in international arrivals, confirming its position as Namibia's primary gateway for air travel. While there have been minor month-on-month fluctuations, the overall outlook remains positive, supported by the airport's dominant share of the country's passenger traffic. This resilient performance underscores consistent international interest and reliable air connectivity.

Hosea Kutako International Airport (HKIA) is well-positioned to maintain its upward momentum, supported by several key initiatives planned for 2025. The government has allocated funding for comprehensive feasibility studies that will explore upgrading and expanding airport infrastructure to meet rising passenger volumes and capitalize on emerging economic opportunities, particularly in the green hydrogen sector.

Among the planned developments are the construction of a new international terminal incorporating modern architecture and sustainability principles, expansion of the apron and associated taxiways, and upgrades to fire safety, cargo handling, and maintenance facilities. Additional projects include renovations of VIP/VVIP lounges and improvements to landside infrastructure such as vehicle parking and potential connections to other transport modes like road and rail.

Furthermore, significant improvements are underway on the critical road link between Windhoek and HKIA, including the upgrade of the existing road to freeway standards, which will enhance accessibility and ease of travel to the airport.

These initiatives not only aim to boost capacity and service quality at HKIA but also strengthen Namibia's regional air connectivity, tourism, and business prospects. If external conditions remain stable, HKIA is expected to continue playing a pivotal role in the country's economic growth and international connectivity throughout 2025 and beyond.