

# NSX REPORT

Wednesday, September 11, 2024



## LOCAL INDICES

	Level	Net Change	Chg%
JSE All	81641.90	200.30	0.25%
NSX Overall	1779.39	7.82	0.44%
NSX Local	686.82	0.00	0.00%

## GLOBAL INDICES

	Level	Chg%
Dow Jones	40,736.96	-0.23%
S&P 500	5,495.52	0.45%
NASDAQ	17,025.88	0.84%
FTSE100	8,205.98	-0.78%
DAX	18,265.92	-0.96%
Hang Seng	17,044.76	-1.01%
Nikkei	35,596.35	-1.56%

## CURRENCIES

	Level	Chg%
NS\$/US\$	17.92	-0.15%
NS\$/£	19.75	1.58%
NS\$/€	23.47	1.54%
NS\$/AUD\$	11.93	1.73%
NS\$/CAD\$	13.18	1.36%
US\$/€	1.3	0.19%
¥/US\$	141.3	0.41%

## COMMODITIES

	Level	Chg%
Brent Crude	69.87	-0.99%
Gold	2525.22	0.35%
Platinum	950.46	0.85%
Copper	8934.75	-0.42%
Silver	28.69	1.09%
Palladium	992.32	2.46%
Uranium	79.45	-0.13%

## NSX UPDATE

On Tuesday, The NSX Overall Index closed at 1,779.39, reflecting increase of 0.44 points.

NSX Local Index stayed at 0.00%.

Sector-wise, Financials experienced an increase of 1.24%, while the Real Estate sector lost 0.88%. The Consumer Discretionary sector posted a notable gain of 2.19%, and Consumer Staples rose by 0.76%. On the other hand, the Basic Materials sector saw a decline of 1.11%, and both the Telecommunication and Utilities sectors remained unchanged at 0.00%.

## JSE UPDATE

JSE All Share closed at 81,641.90 points from the 81,441.60 observed on Monday, that was with an increase of 0.25%. All Share Industry was up 0.23% to 119,538 points. Top 40 was up 12%.

Top three performing included PREMIER with a move of 6.25%, followed by ALPHAMIN at 5.98% and SAPPI in third with a move of 4.16% up.

OMUTUAL traded the most shares on the market with more than 17.6 million shares traded.

Sector wise Industrial Materials was the most performing with a move of 4.16%.

## GLOBAL UPDATE

Germany stocks were lower after the close on Tuesday, as losses in the Construction, Retail and Technology sectors led shares lower. At the close in Frankfurt, the DAX fell 0.89%, while the MDAX index lost 0.03%, and the TecDAX index lost 0.35%.

The best performers of the session on the DAX were Vonovia SE (ETR:VNAn), which rose 2.17% or 0.71 points to trade at 33.49 at the close. Meanwhile, Qiagen NV (ETR:QIA) added 1.33% or 0.55 points to end at 41.50 and Siemens Energy AG (ETR:ENR1n) was up 1.30% or 0.32 points to 24.92 in late trade.

The worst performers of the session were Bayerische Motoren Werke AG (ETR:BMWG), which fell 11.15% or 8.66 points to trade at 68.98 at the close. Continental AG O.N. (ETR:CONG) declined 10.51% or 6.18 points to end at 52.60 and Deutsche Bank AG NA O.N. (ETR:DBKGn) was down 4.91% or 0.74 points to 14.29.

The top performers on the MDAX were Arountown Property Holdings PLC (ETR:AT1) which rose 14.30% to 2.79, Fresenius Medical Care KGAA ST (ETR:FMEG) which was up 4.51% to settle at 37.56 and Tag Immobilien AG (ETR:TEGG) which gained 3.49% to close at 16.31.

The worst performers were Delivery Hero AG (ETR:DHHER) which was down 4.82% to 26.65 in late trade, Thyssenkrupp AG O.N. (ETR:TKAG) which lost 4.41% to settle at 2.78 and Stabilus (ETR:STM1) which was down 2.62% to 35.35 at the close.

# EQUITIES

## LOCAL INDEX

Ticker	No Shares	Price	Change	Chg%
NBS	-	29.50	0	0.00%
NHL	-	2.22	0	0.00%
CGP	-	19.54	0	0.00%
FNB	-	46.45	0	0.00%
SNO	-	9.51	0	0.00%
LHN	-	4.62	0	0.00%
NAM	-	0.72	0	0.00%
SILP	-	128.01	0	0.00%
ORY	-	12.80	0	0.00%
MOC	-	7.59	0	0.00%
PNH	-	12.69	0	0.00%
ANE	-	8.99	0	0.00%

## OVER THE COUNTER

Ticket	No Shares	Price	Change	Chg%
AGR	-	3.68	0	0.00%

## DUAL LISTED STOCKS

Ticket	No Shares	Price	Change	Chg%
ANM	205	466.69	-7.76	-1.64%
PDN	-	105.42	5.47	5.47%
B2G	-	47.87	0.51	1.08%
OCG	-	66.9	0.3	0.45%
SRH	8683	300	2.36	0.79%
TRW	135547	96.11	2.06	2.19%
FST	-	86.89	1.53	1.79%
NBK	-	284.5	1.63	0.58%
SNB	-	237.26	3.18	1.36%
IVD	-	133.27	0.97	0.73%
SNM	136	362.94	4.93	1.38%
MMT	-	27.8	-0.01	-0.04%
OMM	100000	12.72	-0.1	-0.78%
SLA	1441	85.22	0.82	0.97%
KFS	-	17.99	0.64	3.69%
TAD	-	16.33	0	0.00%
TUC	-	0.45	0.05	12.50%
VKN	7571	17.65	-0.17	-0.95%

## EXCHANGE TRADED FUNDS

Ticket	No Shares	Price	Change	Chg%
ENXPLD	-	166.03	5.99	3.74%
ENXGLD	-	435.68	2.46	0.57%
ENXPLT	-	163.54	0.93	0.57%
SXNNAM	-	22.82	-0.01	-0.04%
NGNGLD	-	416.81	2.35	0.57%
NGNPLD	-	166.03	4.74	2.94%
NGNPLT	-	162.13	0.75	0.46%
SXNEMG	-	60.05	-0.17	-0.28%
SXNWDM	-	91.52	0.24	0.26%
SXNNDQ	-	190.91	1.56	0.82%
SXN500	1701	102.73	-0.14	-0.14%

## EXCHANGE TRADED NOTES

Ticket	No Shares	Price	Change	Chg%
ALETCN	-	19.53	0.1	0.51%
AMETCN	-	11.08	0.22	2.03%
APETCN	-	18.95	0.12	0.64%
BHETCN	-	24.41	-0.35	-1.41%
FAETCN	-	18.31	-0.04	-0.22%
MSETCN	-	20.36	0.52	2.62%
MWETCN	-	16.11	0.05	0.31%
NFETCN	-	13.39	-0.04	-0.30%
TSETCN	-	16.41	0.46	2.88%
SRETCN	-	14.02	0.06	0.43%

## DevX & OTC

Ticket	No Shares	Price	Change	Chg%
ATM	-	0.86	0.11	14.67%
BMN	-	24.39	0.99	4.23%
CER	-	0.13	-0.01	-7.14%
DYL	-	11.84	0.44	3.86%
FSY	-	7.1	0.77	12.16%
EL8	-	3.39	-0.25	-6.87%
OSN	-	-	-	-

\*Delisted 30.08.2024

# NEWS

## LOCAL NEWS

### Parents must work with us – Steenkamp on suspension of 47 pupils

The Ministry of Education, Arts and Culture has voiced support for a school principal who has suspended 47 pupils over untidy books. Executive director of education, arts and culture Sanet Steenkamp says the ministry does not want to set a precedent, but supports this move. The newly appointed principal of People's Primary School, Elsandra Skrywer, last week suspended the pupils for two days over a range of issues. This included untidy and lost books, homework that was not done and missing school materials. "It was unorthodox, yes and we don't want a precedent to be set, but we want parents to work with us," Steenkamp said yesterday. She said the school has a code of conduct, a disciplinary system, and a functional school board, which the principal invited to a meeting and informed of the decision to suspend pupils.

### Namibia's MSMEs contribute 12% to GDP

Vice President Netumbo Nandi-Ndaitwah says 15,000 micro, small and medium enterprises (MSMEs) are registered in the country, contributing approximately 12% to the gross domestic product (GDP). Speaking at the third Annual African Union (AU) Micro, Small and Medium Enterprises forum, Nandi-Ndaitwah highlighted that the informal sector, predominantly comprised of small businesses, employs 58% of Namibia's labour force—around 420,000 people. Despite their substantial contributions to both GDP and employment, MSMEs remain underserved. "In Namibia, the latest estimates indicate that 15,000 MSMEs are registered and they contribute approximately 12% of Namibia's gross domestic product (GDP). National statistics indicate that the informal sector, which is primarily composed of small businesses, employs 58% of Namibia's labour force. This represents a total of about 420,000 people in absolute figures," she said.

### Namibia, Botswana cut roaming charges by over 60%

The Ministry of Information and Communication Technology (MICT) says Namibians travelling to Botswana will benefit from a significant reduction in roaming charges, with cuts of up to over 60% starting in August 2024. MICT Executive Director Audrin Mathe said the new rates will lower costs for calls, SMS and data, with reductions reaching up to 94% for data and 89% for calls. "The Communications Regulatory Authority of Namibia (CRAN) and Botswana Communications Regulatory Authority (BOCRA) have officially directed the two countries' Mobile Network Operators (MNOs) namely, Telecom Namibia (TN Mobile) and Mobile Telecommunications Company (MTC) and Botswana Telecommunications Corporation Limited (BTC), Mascom Wireless Botswana (Mascom) and Orange Botswana (Orange) to slash roaming prices," he said.

### World Bank appoints new joint resident representative for Namibia

The World Bank Group has appointed Mariama Cire Sylla as the Joint Resident Representative for Namibia, effective 1 October 2024. This is a newly created role that will provide a single point of contact for access to the full breadth of World Bank Group products and services. The position is designed to streamline access to the institution's full range of products and services, enhancing its ability to tackle global challenges and drive development in Namibia with greater speed and efficiency. "This newly created position provides a single point of contact for access to the full breadth of World Bank Group products and services and will enhance the institution's ability to address global challenges, and drive development with speed, efficiency, and impact," the World Bank said.

## AFRICA NEWS

### Arrested Nigerian workers' union leader freed

The Nigerian secret police released labor union leader Joe Ajaero on Tuesday after hours of interrogation over alleged terrorism financing. Ajaero's arrest Monday sparked criticism about what critics see as a government crackdown on dissent. Ajaero, was released by the Department of State Services, or DSS, after he was arrested at the Abuja airport while on his way to the United Kingdom to attend a labor conference. He said Tuesday that DSS kept his passport. He said the police questioned him for hours about alleged terrorism financing involving British national Andrew Wynne and last month's anti-government protests in Nigeria. Ajaero is a prominent critic of the Nigerian government and has led many demonstrations to denounce reforms introduced by President Bola Tinubu last year. Hamisu Santuraki, the spokesperson of the United Action Front of Civil Society, a coalition of civil society groups, said the government should have asked Ajaero to come in for questioning.

### Sudan rejects UN call for 'impartial' force

Sudan has rejected a call by UN experts for the deployment of an "independent and impartial force" to protect millions of civilians driven from their homes by more than a year of war. The conflict since April last year, pitting the army against paramilitary forces, has killed tens of thousands of people and triggered one of the world's worst humanitarian crises. The independent UN experts said Friday their fact-finding mission had uncovered "harrowing" violations by both sides, "which may amount to war crimes and crimes against humanity". Read more: Sudan rejects UN call for 'impartial' force - New Era <https://neweraalive.na/sudan-rejects-un-call-for-impartial-force>

## INTERNATIONAL NEWS

### Google's 2.4 billion euro fine upheld by Europe's top court in EU antitrust probe

Europe's top court on Tuesday upheld a 2.4 billion euro (\$2.65 billion) fine imposed on Google for abusing its dominant position by favoring its own shopping comparison service. The fine stems from an antitrust investigation by the European Commission, the executive arm of the European Union, which concluded in 2017. The commission said at the time that Google had favored its own shopping comparison service over those of its rivals. Google appealed the decision with the General Court, the EU's second-highest court, which also upheld the fine. Google then brought the case before the European Court of Justice, the EU's top court. The ECJ on Tuesday dismissed the appeal and upheld the commission's fine. "We are disappointed with the decision of the Court," a Google spokesperson told CNBC on Tuesday. "Our approach has worked successfully for more than seven years, generating billions of clicks for more than 800 comparison shopping services." To address European concerns, Google in 2017 made changes that meant it will have to bid in the same way as competitors for advertising slots within shopping search results.