

NSX DAILY REPORT



Thursday, 22 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1526	4.58	0.30%
NSX Local	677	-1.07	-0.16%
JSE ALSI	73030	83.6	0.11%

Global Indices

	Level	d/d
Dow Jones	38612	0.13%
S&P 500	4982	0.13%
NASDAQ	15581	-0.32%
FTSE100	7663	-0.73%
DAX	17118	0.29%
Hang Seng	16638	0.82%
Nikkei	39026	2.00%

Currencies

	Level	d/d
N\$/US\$	18.93	-0.04%
N\$/£	23.92	-0.05%
N\$/€	20.5	-0.13%
N\$/AUD\$	12.41	-0.11%
N\$/CAD\$	14.04	-0.18%
US\$/€	1.08	10.00%
US\$/¥	150.3	0.00%

Commodities

	Level	d/d
Brent Crude	83.23	0.00%
Gold	2,028.67	0.13%
Platinum	890.53	0.32%
Copper	890.53	-0.09%
Silver	22.98	0.40%
Palladium	965	0.94%
Uranium	100	-1.72%

Source: NSX, JSE, NUMERCO, HEI

NSX Market Update

Yesterday the local market traded a value of N\$ 12.7 million, major trades in terms of volume contributed by Oryx Properties. Activity was detected on Exchange Traded funds worth N\$ 3.7 million from Statix S&P Namibia. N\$ 51.8 million worth dual listed stocks were traded. Major trades in terms of volume were from First Rand and Standard

JSE Market Update

The rand maintained its gains yesterday after finance minister Enoch Godongwana delivered what analysts viewed as a “balanced” budget. The JSE ALSI gained 0.11% moving up

Global Market Update

The S&P 500 rose more than 0.1%, while the Dow Jones Industrial Average popped about 0.1%, or almost 50 points. The tech-heavy Nasdaq Composite led the way lower, down 0.3% on the heels of Tuesday's declines. Nikkei 225 share benchmark surged Thursday to an all-time high, it was up 1.9% at 38,997.23. Hong Kong's Hang Seng fell 0.3% to 16,452.34 and the Shanghai Composite index edged 0.1% higher, to 2,952.76.

Australia's S&P/ASX 200 was down 0.1% at 7,598.00,

MPC Calendar 2024

BoN

17-Apr

19-Jun

14-Aug

23-Oct

4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.49	0	0.0%
NHL	-	2.22	0	0.0%
CGP	6100	17.16	-0.18	-1.0%
FNB	-	49.25	0	0.0%
SNO	-	8.45	0	0.0%
LHN	-	4.10	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	15809	12.00	-0.1	-0.8%
MOC	400	7.80	0.05	0.6%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	416.60	-0.39	-0.1%
PDN	-	14.76	-0.69	-4.5%
B2G	-	47.82	0.29	0.6%
OCG	-	72.50	0	0.0%
SRH	-	270.27	2.4	0.9%
TRW	-	77.90	2.14	2.8%
FST	445,256	64.93	0.17	0.3%
NBK	15,000	227.00	-0.81	-0.4%
SNB	85,124	206.80	1.8	0.9%
IVD	-	123.04	1.12	0.9%
SNM	2,691	299.32	3.6	1.2%
MMT	-	20.22	0.27	1.4%
OMM	-	11.84	0.11	0.9%
SLA	8,500	72.95	0.46	0.6%
KFS	28717	15.01	0.21	1.4%
TAD	-	17.20	-0.15	-0.9%
TUC	-	0.48	0	0.0%
VKN	-	14.83	0.11	0.7%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	173.31	-4.48	-3%
ENXGLD	-	371.54	-0.62	0%
ENXPLT	-	162.39	-4.64	-3%
SXNNAM	181676	20.35	0	0%
NGNGLD	-	355.27	-0.9	0%
NGNPLD	-	174.03	-4.23	-2%
NGNPLT	-	161.18	-4.37	-3%
SXNEMG	-	59.77	-0.09	0%
SXNWDM	-	87.77	-0.86	-1%
SXNNDQ	-	186.39	-2.36	-1%
SXN500	-	97.84	-0.97	-1%
ALETCN	-	19.43	0.01	0.05%
AMETCN	-	11.21	0.11	0.99%
APETCN	-	16.7	0.1	0.60%
BHETCN	-	22.97	-0.03	-0.1%
FAETCN	-	17.88	-0.38	-2.1%
MSETCN	-	20.78	-0.15	-0.7%
MWETCN	-	15.57	-0.09	-0.6%
NFETCN	-	12.02	-0.15	-1.2%
TSETCN	-	15.48	0.22	1.4%
SRETCN	-	13.69	-0.08	-0.6%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	1.01	0.01	1%
BMN	-	39.81	-0.31	-1%
CER	-	0.15	0	0%
DYL	-	16.68	-0.47	-3%
FSY	-	13.7	0.05	0%
EL8	-	6.33	-0.34	-5%
OSN	-	24.6	0.08	0%

News

Local News

Rundu's N\$16m road maintenance project underway- After facing criticism from the Road Fund Administration (RFA) in 2022 for its failure to utilise allocated funds for road improvement, the Rundu Town Council has taken a decisive step towards addressing the long-standing issue of deteriorating roads. The council recently announced the commencement of a N\$16 million road-maintenance project on three major roads - Haingura Mise (N\$8.2 million), Elizabeth Nepemba and Maria Mwengere (N\$6.2 million).

South Africa

Finance minister Enoch Godongwana managed to set out a plausible path to halt SA's public debt spiral with the help of profits on the foreign reserves, and this despite walking back from some of the spending cuts he pencilled in in November. But he extracted an extra R18bn from individual taxpayers and kept spending growth at levels well below inflation over the next three years. The Old Age Grant is to go up by R100, Finance Minister Enoch Godongwana announced in his budget speech on Wednesday. For pensioners younger than 75, grants will rise by R90 from R2,090 to R2,180 in April and by a further R10 to R2,190 from October 2024. With debt the biggest threat to SA's fiscal stability, Godongwana said the National Treasury would tap the Gold & Foreign Exchange Contingency Reserve Account (GFECRA) by drawing down R150bn to reduce borrowing costs

International News

US Mortgage Applications fell 10.6% w/w in the week of 16 February.

Eurozone Consumer Confidence rose 0.6 point to -15.1 in February.

Japan Manufacturing PMI fell 0.8 point to 47.2 in February, as per S&P Global.

Japan Services PMI fell 0.6 point to 52.5 in February, as per S&P Global.

Source :Bloomberg, Reuters, The Namibian, Namibian Sun, Republikein, New Era, The Brief, Business Day, Moneyweb, News24, Mining Weekly

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