

NSX DAILY REPORT



Wednesday, 21 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1521	-13.48	-0.88%
NSX Local	678	0.71	0.10%
JSE ALSI	72946	-634.89	-0.86%

Global Indices

	Level	d/d
Dow Jones	38556	-0.17%
S&P 500	4956	-0.60%
NASDAQ	15631	-0.92%
FTSE100	7719	-0.12%
DAX	17068	-0.14%
Hang Seng	16736	3.01%
Nikkei	38236	-0.33%

Currencies

	Level	d/d
N\$/US\$	18.88	0.16%
NS/£	23.85	0.08%
N\$/€	20.42	0.08%
N\$/AUD\$	12.4	-0.13%
N\$/CAD\$	13.98	0.06%
US\$/€	1.08	0.06%
US\$/¥	149.99	0.01%

Commodities

	Level	d/d
Brent Crude	83.45	0.36%
Gold	2,019.65	0.32%
Platinum	898.53	0.36%
Copper	381.95	0.12%
Silver	22.98	0.71%
Palladium	947	0.27%
Uranium	102	-0.25%

Source: NSX, JSE, NUMERCO, HEI

NSX Market Update

Yesterday the local market traded a value of N\$ 9,111, major trades in terms of volume contributed by Capricorn Group. No Activity was detected on Exchange Traded funds and on the DevX (Development Capital Board). N\$ 2.6 million worth dual listed stocks were traded. Major trades in terms of volume were from Oceana Group and Shoprite Holdings.

JSE Market Update

JSE closed weaker amid mixed global peers on Tuesday as US markets reopened after being closed on Monday due to a public holiday. Bar precious metals and food producers, major indices were mostly weaker. Inflation remains a key theme in the markets and investors are turning less optimistic that the Federal Reserve will implement interest-rate cuts soon.

Global Market Update

The dollar eased and a gauge of global stock performance fell yesterday as fading optimism that central banks will soon cut interest rates dampened sentiment, leaving key pan-European and Japanese stock indices just below their all-time highs. Japan's Nikkei, remains about 1% off their peaks, while a weeks-long rally on Wall Street stalled, despite stellar results from Walmart (WMT.N) lifted its shares to a record high. Dow Jones Industrial Average, fell 0.17%, the S&P 500, lost 0.60% and the Nasdaq Composite (.IXIC), dropped 0.9%.

MPC Calendar 2024

BoN

17-Apr

19-Jun

14-Aug

23-Oct

4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.49	0	0.0%
NHL	-	2.22	0	0.0%
CGP	-	17.34	0	0.0%
FNB	185	49.25	0.25	0.5%
SNO	-	8.45	0	0.0%
LHN	-	4.10	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	-	12.10	0	0.0%
MOC	-	7.75	0	0.0%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	416.99	-8.93	-2.1%
PDN	-	15.45	-0.24	-1.5%
B2G	-	47.53	0.19	0.4%
OCG	30,519	72.50	0.04	0.1%
SRH	1,070	267.87	4.09	1.6%
TRW	-	75.76	-0.58	-0.8%
FST	-	64.76	0.25	0.4%
NBK	-	227.81	-1.79	-0.8%
SNB	-	205.00	-2.9	-1.4%
IVD	-	121.92	-0.86	-0.7%
SNM	174	295.72	-1.33	-0.4%
MMT	-	19.95	-0.54	-2.6%
OMM	-	11.73	-0.14	-1.2%
SLA	-	72.49	-0.59	-0.8%
KFS	-	14.80	-0.15	-1.0%
TAD	-	17.35	0.12	0.7%
TUC	-	0.48	0	0.0%
VKN	-	14.72	0.01	0.1%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	177.79	4.65	3%
ENXGLD	-	372.16	0.57	0%
ENXPLT	-	167.03	1.5	1%
SXNNAM	-	20.35	-0.01	0%
NGNGLD	-	356.17	0.72	0%
NGNPLD	-	178.26	5.1	3%
NGNPLT	-	165.55	1.25	1%
SXNEMG	-	59.86	-0.04	0%
SXNWDM	-	88.63	-0.72	-1%
SXNNDQ	-	188.75	-3.01	-2%
SXN500	-	98.81	-0.84	-1%
ALETCN	-	19.42	-0.24	-1.20%
AMETCN	-	11.1	-0.17	-1.50%
APETCN	-	16.6	-0.11	-0.70%
BHETCN	-	23	-0.09	-0.4%
FAETCN	-	18.26	-0.2	-1.1%
MSETCN	-	20.93	-0.39	-1.8%
MWETCN	-	15.66	-0.14	-0.9%
NFETCN	-	12.17	-0.24	-1.9%
TSETCN	-	15.26	-0.37	-2.4%
SRETCN	-	13.77	-0.17	-1.2%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	1.03	0.01	1%
BMN	-	42.18	-0.31	-1%
CER	-	0.15	0	0%
DYL	-	18.3	-0.47	-3%
FSY	-	13.8	0.05	0%
EL8	-	6.95	-0.34	-5%
OSN	-	19.6	0.08	0%

Namibia faces 'grey listing' threat- Namibia faces an imminent threat of being grey listed for having failed to fully comply with international standards set by the Eastern and Southern African Anti-Money Laundering Group (ESAAMLG) and the Financial Action Task Force (FATF), to strengthen laws to combat money laundering and terrorism financing. According to Minister of Finance and Public Enterprises Nipumbu Shiimi, preliminary indications reveal that Namibia passed the technical compliance test and made progress in five out of the 11 immediate outcomes on the effectiveness test. In addition, he said, 59 out of 72 action items were successfully addressed, with only 13 remaining.

Windhoek exceeds water use target by 11%- Windhoek is experiencing Category C water scarcity, and 10% water savings are required to sustain the water demand. "For the period of 6 February to 12 February residents have once again exceeded their water consumption target by 11%, and in light of this situation, it is crucial for all of us to take immediate steps to conserve water," the City of Windhoek said in a statement. The total average of the dam levels in the country has dropped to 56% compared to last season, when it was 71.3% full. In the Central Areas of Namibia, the average water levels in dams now stand at a low of 24.2%, while last season the levels stood at

South Africa

SA's jobless rate jumps to 32.1% in fourth quarter- SA's unemployment rate increased in the fourth quarter of 2023 trending above pre-pandemic levels. The job losses were driven mainly by the formal sector, suggesting SA's volatile economic activity and poor business confidence will continue to hinder employment objectives. Quarterly labour force survey data released by Stats SA on Tuesday showed the unemployment rate increased from 31.9% in the third quarter to 32.1% in the fourth quarter. The outcome was above the Bloomberg consensus, which put the unemployment rate at 31.6%

International News

US Leading Index fell 0.4% m/m in January, as per the Conference Board.

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