

# NSX DAILY REPORT



Tuesday, 20 February 2024

## Local Indices

	Level	Net Change	d/d
NSX Overall	1535	-0.69	-0.05%
NSX Local	678	0.83	0.12%
JSE ALSI	73581	-35.2	-0.05%

## Global Indices

	Level	d/d
Dow Jones	38628	-0.37%
S&P 500	5006	-0.48%
NASDAQ	15776	-0.82%
FTSE100	7712	1.50%
DAX	17092	-0.15%
Hang Seng	16111	-0.27%
Nikkei	38384	-23.00%

## Currencies

	Level	d/d
N\$/US\$	18.97	-0.37%
N\$/£	23.88	-0.48%
N\$/€	20.43	-1.07%
N\$/AUD\$	12.39	-0.98%
N\$/CAD\$	14.05	-1.00%
US\$/€	1.08	-0.45%
US\$/¥	150.33	-2.27%

## Commodities

	Level	d/d
Brent Crude	83.45	-0.13%
Gold	2,019.65	0.12%
Platinum	898.53	-0.47%
Copper	381.95	-0.83%
Silver	22.98	-0.21%
Palladium	947	-0.61%
Uranium	102	0.00%

## NSX Market Update

Yesterday the local market traded a value of N\$ 1,2 million, major trades in terms of volume contributed by Letshego Holdings. No Activity was detected on Exchange Traded funds. On DevX (Development Capital Board) N\$ 2,171,239 worth of Bannerman Energy Ltd was traded. N\$ 5.2 million worth dual listed stocks were traded. Major trades in terms of volume were from PSG Financial

## JSE Market Update

The Rand broke a three-day winning streak yesterday, JSE was little changed in a thin trade session due to US markets being closed for the Presidents' Day holiday. Godongwana is facing the daunting task of presenting a budget that keeps government expenditure in check in the face of a sluggish economy while finding the additional revenue needed to curtail rising debt, he is presenting

## Global Market Update

Stocks and US equity futures were steady in muted trading as investors awaited fresh catalysts after a week that saw the S&P 500 breach new records and European equities falling just short of that mark.

S&P 500 futures edged 0.2% higher and Nasdaq 100 contracts rose 0.3%, with US cash markets shut for the President's Day holiday. China's five-year loan prime rate was lowered by 25 basis points to 3.95%, bigger than the five to 15 bp cuts forecast

## MPC Calendar 2024

BoN  
17-Apr  
19-Jun  
14-Aug  
23-Oct  
4-Dec

# Equities

## Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	320	31.49	0.01	0.0%
NHL	-	2.22	0	0.0%
CGP	-	17.34	0	0.0%
FNB	3150	49.00	-0.25	-0.5%
SNO	-	8.45	0	0.0%
LHN	100000	4.10	0.1	2.5%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	51524	12.10	0.2	1.7%
MOC	5000	7.75	0	0.0%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

## Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	425.92	-4.38	-1.0%
PDN	-	15.69	0.06	0.4%
B2G	-	47.34	-0.72	-1.5%
OCG	-	72.46	0.5	0.7%
SRH	2,057	263.78	2.94	1.1%
TRW	-	76.34	0.5	0.7%
FST	3,119	64.51	0.31	0.5%
NBK	-	229.60	1.6	0.7%
SNB	6,974	207.90	-0.11	-0.1%
IVD	-	122.78	0.4	0.3%
SNM	2,105	297.05	0.49	0.2%
MMT	-	20.49	0.28	1.4%
OMM	95,000	11.87	0.03	0.3%
SLA	-	73.08	0.56	0.8%
KFS	80000	14.95	0.15	1.0%
TAD	-	17.23	0.03	0.2%
TUC	-	0.48	0	0.0%
VKN	4,973	14.71	-0.24	-1.6%

Source: NSX, JSE, NUMERCO, HEI

## Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	173.14	-0.23	0%
ENXGLD	-	371.59	4.36	1%
ENXPLT	-	165.53	1.03	1%
SXNNAM	-	20.36	0.01	0%
NGNGLD	-	355.45	4.04	1%
NGNPLD	-	173.16	-0.9	-1%
NGNPLT	-	164.3	1.19	1%
SXNEMG	-	59.9	0.16	0%
SXNWDM	-	89.35	0.22	0%
SXNNDQ	-	191.76	-0.33	0%
SXN500	-	99.65	0.15	0%
ALETCN	-	19.66	-0.06	-0.30%
AMETCN	-	11.27	0.03	0.27%
APETCN	-	16.71	-0.18	-1.07%
BHETCN	-	23.09	0.3	1.3%
FAETCN	-	18.46	0.04	0.2%
MSETCN	-	21.32	0.06	0.3%
MWETCN	-	15.8	0.04	0.3%
NFETCN	-	12.41	-0.11	-0.9%
TSETCN	-	15.63	-0.17	-1.1%
SRETCN	-	13.94	0.02	0.1%

## DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	1.02	-0.01	-1%
BMN	51100	42.49	0.86	2%
CER	-	0.15	0	0%
DYL	-	18.77	0.55	3%
FSY	-	13.7	0.24	2%
EL8	-	7.29	0.43	6%
OSN	-	19.5	-0.48	-2%

# News

## Local News

**Namibia eyes greater share of diamonds mined under De Beers' agreement**-Namibia is preparing to negotiate with De Beers to secure a larger stake from diamonds mined within its borders. The current arrangement allows Namibia to retain 15% of the diamonds mined by Debmarine and Namdeb for value addition. The agreement is set to expire in 2026, prompting discussions on potentially increasing the share that remains in the country, Minister of Mines and Energy Tom Alweendo revealed. Alweendo said the government is already on the path to securing a greater portion of the diamond production

**Antler Gold initiates Namibia exploration program at Paresis gold project**- Antler Gold says it has officially started its exploration program at the Paresis Gold Project located in north central Namibia. The project spans approximately 21,000 hectares within Namibia's renowned "gold corridor," home to significant ventures such as the Otjikoto Gold Mine (B2Gold) and the Ondundu and Eureka Gold Projects (Osino Resources). This comes after the Canadian-listed mineral exploration company recently successfully secured N\$9.4 million to advance its gold exploration endeavours in Namibia and Zambia. Antler Gold CEO Christopher Drysdale said the conceptual project is in an area with a complex deformation and magmatic history provides structural complexity and lithological variations, presenting

## South Africa

**PwC has pencilled in an increase in personal income tax or in the VAT rate** by the National Treasury to raise the additional R15bn in revenues that finance minister Enoch Godongwana announced he would need during the medium-term budget policy statement. Godongwana will present the 2024 national budget, which is said to be one of the toughest budgets in years as it takes place against a backdrop of economic recovery efforts and possible fiscal slippage, in parliament tomorrow.

## International News

**US pushes for UN to support temporary Gaza ceasefire, oppose Rafah assault**- The United States has proposed a rival draft United Nations Security Council resolution calling for a temporary ceasefire in the Israel-Hamas war and opposing a major ground offensive by its ally Israel in Rafah.

# TEAM



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