

NSX DAILY REPORT



Monday, 19 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1535	29.79	1.98%
NSX Local	677	-5.66	-0.83%
JSE ALSI	73616	192.8	0.26%

Global Indices

	Level	d/d
Dow Jones	38628	-0.37%
S&P 500	5006	-0.48%
NASDAQ	15776	-82.00%
FTSE100	7712	1.50%
DAX	17117	0.42%
Hang Seng	16176	-1.00%
Nikkei	38432	-0.14%

Currencies

	Level	d/d
N\$/US\$	18.89	-0.05%
NS/£	23.84	-0.17%
N\$/€	20.36	-0.08%
N\$/AUD\$	12.36	-0.23%
N\$/CAD\$	14.02	-0.09%
US\$/€	1.08	0.01%
US\$/¥	150.02	0.13%

Commodities

	Level	d/d
Brent Crude	82.84	-0.75%
Gold	2,018.64	0.25%
Platinum	906.42	-0.35%
Copper	380.4	-0.90%
Silver	23.09	-1.43%
Palladium	957.5	0.49%
Uranium	102	-0.73%

NSX Market Update

Friday 16th February the local market traded a value of N\$ 544,377, major trades in terms of volume contributed by Standard Bank holdings. No Activity was detected on Exchange Traded funds and on DevX (Development Capital Board). N\$ 3.4 million worth dual listed stocks were traded. Major trades in terms of volume were from PSG Financial Services and PSG Financial Services

JSE Market Update

The JSE pared gains on Friday, with its global peers mixed as investors digested another hotter-than-expected US inflation

Global Market Update

The S&P 500 halted a streak of five weeks of gains. The Nasdaq 100 underperformed amid losses in big names like Meta Platforms and Apple. The CSI 300 Index swung to losses dragged down by declines in financials and health care before returning to gains while Chinese shares in Hong Kong remained on the back foot. A sub gauge measuring Chinese consumer stocks edged lower as traders looked for further policy support across the monetary and fiscal space, in addition to a cut in the reserve requirement ratio already

MPC Calendar 2024

BoN
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.48	0	0.0%
NHL	-	2.22	0	0.0%
CGP	17999	17.13	0.21	1.2%
FNB	-	49.25	0	0.0%
SNO	24899	8.45	0	0.0%
LHN	-	4.00	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	-	11.90	0	0.0%
MOC	2850	7.72	0.03	0.4%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	1,679	430.30	10.02	2.4%
PDN	-	15.63	-0.25	-1.6%
B2G	-	48.06	1.22	2.6%
OCG	-	71.96	-0.04	-0.1%
SRH	1,544	260.84	2.67	1.0%
TRW	2,144	75.84	0.59	0.8%
FST	16,866	64.20	0.95	1.5%
NBK	1,209	228.00	4.9	2.2%
SNB	4,177	208.01	4.77	2.3%
IVD	1,365	122.38	2.51	2.1%
SNM	102	296.56	0.81	0.3%
MMT	2,320	20.21	0.03	0.1%
OMM	15,270	11.84	0.14	1.2%
SLA	6,119	72.52	0.06	0.1%
KFS	298	14.80	-0.06	-0.4%
TAD	-	17.20	-0.1	-0.6%
TUC	-	0.48	0	0.0%
VKN	-	14.95	-0.36	-2.4%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	173.37	-2.23	-1%
ENXGLD	-	367.23	-1.77	0%
ENXPLT	-	164.5	-1.12	-1%
SXNNAM	-	20.35	0	0%
NGNGLD	-	351.41	-1.44	0%
NGNPLD	-	174.06	-2.16	-1%
NGNPLT	-	163.11	-1.21	-1%
SXNEMG	-	59.74	0.29	0%
SXNWDM	-	89.13	0.33	0%
SXNNDQ	-	192.09	0.23	0%
SXN500	-	99.5	-0.13	0%
ALETCN	-	19.72	0.13	0.66%
AMETCN	-	11.24	-0.09	-0.79%
APETCN	-	16.89	0.03	0.18%
BHETCN	-	22.79	0.16	0.00707
FAETCN	-	18.42	-0.04	-0.00217
MSETCN	-	21.26	-0.13	-0.00608
MWETCN	-	15.76	0.01	0.000635
NFETCN	-	12.52	0	0
TSETCN	-	15.8	0.62	0.040843
SRETCN	-	13.92	0	0

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	1.03	0	0%
BMN	-	41.63	-1.63	-4%
CER	-	0.15	0.01	7%
DYL	-	18.22	-0.07	0%
FSY	-	13.5	-0.43	-3%
EL8	-	6.86	-0.06	-1%
OSN	-	20.0	0.82	4%

News

Local News

N\$179 billion investments in pipeline. Namibia is gaining a global reputation and has recently attracted significant investments. These were the sentiments Nangula Vaandja, CEO of the Namibia Investment Promotion and Development Board (NIPDB), who is resolute that the country is full of unlimited prospects and is eager to welcome new investments. Last week, she announced that Namibia has acquired around N\$179 billion in prospective investment possibilities, which have the potential to create additional jobs. "We emphasise potential because of an accepted risk that some investment projects may not realise due to various factors. The investment pipeline is divided into four segments, namely leads, final investment decision, capital deployed and finally, the operations of businesses," Uaandja said while responding to queries from New Era.

NamPower urged not to stifle IPP potential. The national power utility, Namibia Power Corporation (NamPower), should focus on the transmission network and encourage genuine independent power producers (IPPs) with no NamPower shareholdings to contribute to the national grid. This advice was given by local economist Robin Sherbourne. "Over time, one can imagine a situation whereby NamPower increasingly focuses on strengthening the national electricity grid into which genuine IPPs, with NamPower shareholding, deliver power based on price and

SADC

Zimbabwe to sell 15 million cubic litres of water to SA. The Zimbabwe Government announced last Friday that it is stepping up efforts to supply water to the northern parts of South Africa and will initially dispatch about 15 million cubic litres every month despite admitting failure to build a pipeline since 1995.

International News

Mixed set of US data on the economy- included a report showing sales at U.S. retailers weakened by more in January from December than expected. It was a striking drop in spending by U.S. households, whose strength has helped keep the economy out of a recession, even with high interest rates. The upside for financial markets is that it could also remove some upward pressure on inflation.

TEAM



Monika Kristof	Senior Economist	monika@hei.com.na
Asnath Tjozongoro	Equity Research Analyst	asnath@hei.com.na
HEI office		info@hei.com.na



15 Garten Street | Ausspannplatz | Windhoek

P.O Box 24867 | Windhoek

+264 61 307 728

info@hei.com.na

www.hei.com.na



