

# NSX DAILY REPORT



Friday, 16 February 2024

## Local Indices

	Level	Net Change	d/d
NSX Overall	1510	-0.74	-0.05%
NSX Local	675	0.13	0.02%
JSE ALSI	73218	208.7	0.29%

## Global Indices

	Level	d/d
Dow Jones	38773	0.91%
S&P 500	5030	0.58%
NASDAQ	15906	0.30%
FTSE100	7598	0.38%
DAX	17047	0.60%
Hang Seng	16316	2.33%
Nikkei	38593	1.14%

## Currencies

	Level	d/d
N\$/US\$	18.95	-0.04%
NS/£	23.85	0.10%
N\$/€	20.39	0.07%
N\$/AUD\$	12.36	0.01%
N\$/CAD\$	14.06	0.07%
US\$/€	1.08	-0.10%
US\$/¥	150.27	-0.23%

## Commodities

	Level	d/d
Brent Crude	82.81	-0.06%
Gold	2,003.71	-0.03%
Platinum	897.63	-0.35%
Copper	377	0.32%
Silver	22.98	0.24%
Palladium	941.5	-1.19%
Uranium	102.75	0.00%

## NSX Market Update

Yesterday the local market traded a value of N\$ 2,316 all contributed by Mobile Telecommunications Limited . No Activity was detected on Exchange Traded funds and on DevX (Development Capital Board). N\$ 3.4 million worth dual listed stocks were traded. Major trades in terms of volume were from PSG Financial Services and PSG Financial Services and Santam .

## JSE Market Update

The JSE closed marginally firmer on Thursday, with global peers also firmer as investors digested more US economic data. US retail sales for January plunged 0.8%, more than the forecast 0.3% decline. The data raised concerns about the strength of the US consumer under the weight of sticky inflation and high-interest rates, Bloomberg reported.

## Global Market Update

Yesterday, the S&P 500 rose 0.6% to 5,029.73, squeaking past its all-time high set last week. The Dow Jones Industrial Average gained 0.9% to 38,773.12 and the Nasdaq composite climbed 0.3%, to 15,906.17. The Nikkei 225 closed 0.9% higher, at 38,487.24. It has been hovering just below the record high of 38,915.87 that it set on Dec. 29, 1989, right before a plunge in share and property prices ushered in an era of slower, faltering

## MPC Calendar 2024

BoN
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

# Equities

## Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.48	0	0.0%
NHL	-	2.22	0	0.0%
CGP	-	17.13	0	0.0%
FNB	-	49.25	0	0.0%
SNO	-	8.45	0	0.0%
LHN	-	4.00	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	-	11.90	0	0.0%
MOC	300	7.72	0.01	0.1%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

## Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	420.28	7.06	1.7%
PDN	-	15.88	-0.43	-2.6%
B2G	-	46.84	-0.63	-1.3%
OCG	-	72.00	-0.01	0.0%
SRH	-	258.17	-2.27	-0.9%
TRW	-	2.22	0	0.0%
FST	-	75.25	-1.64	-2.1%
NBK	-	63.25	-1.3	-2.0%
SNB	-	223.10	3.22	1.5%
IVD	-	203.24	0.45	0.2%
SNM	-	119.87	0.71	0.6%
MMT	6,677	295.75	0.75	0.3%
OMM	-	20.18	0.09	0.4%
SLA	-	11.70	-0.26	-2.2%
KFS	-	72.46	-0.06	-0.1%
TAD	100,000	14.86	-0.44	-2.9%
TUC	-	17.30	-0.1	-0.6%
VKN	-	0.48	0	0.0%

## Exchange Traded Funds

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ENXPLD	-	175.6	4.38	3%
ENXGLD	-	369	0.78	0%
ENXPLT	-	165.62	1.4	1%
SXNNAM	-	20.35	0	0%
NGNGLD	-	352.85	0.5	0%
NGNPLD	-	176.22	5.07	3%
NGNPLT	-	164.32	1.07	1%
SXNEMG	-	59.45	0.04	0%
SXNWDM	-	88.8	0.41	1%
SXNNDQ	-	191.86	-0.38	0%
SXN500	-	99.63	0.17	0%
ALETCN	-	19.59	-0.72	-3.50%
AMETCN	-	11.33	-0.04	-0.40%
APETCN	-	16.86	-0.17	-1.00%
BHETCN	-	22.63	-	-
FAETCN	-	18.46	-	-
MSETCN	-	21.39	-	-
MWETCN	-	15.75	-	-
NFETCN	-	12.52	-	-
TSETCN	-	15.18	-	-
SRETCN	-	13.92	-	-

## DevX & OTC

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ATM	-	1.03	0.01	1%
BMN	-	43.26	-0.35	-1%
CER	-	0.14	0	0%
DYL	-	18.29	0.13	1%
FSY	-	13.9	1.24	10%
EL8	-	6.92	-0.18	-3%
OSN	-	19.1	-0.16	-1%

# News

## Local News

**Namport investments aim to boost regional growth-** The Namibian Ports Authority(Namport) plans to invest N\$30 million this year to expand the Walvis Bay Port's entrance gate to five lanes from the current two lanes. This, according to a Namport spokesperson, will significantly improve the flow of goods into the world-class harbour, which has already announced key infrastructure expansion that includes new berths and quay walls. These and other developments aim to enhance Namibia's international trade, and as a result drive regional economic growth. Namport's infrastructure focus is in anticipation of increased traffic stemming from recent oil discoveries off the Namibian coast, as well as the country's green hydrogen ambitions which would entail an increase of energy-based exports such as ammonia.

## AFRICA

**South Africa Central Bank says fiscal slippage risk to disinflation-** Persistent, weak South African economic growth and difficulty in sticking to spending targets may disrupt the return to lower inflation, showing the need for consistency in fiscal policy, the central bank's chief economist said. Policymakers prefer to anchor inflation expectations at the 4.5% midpoint of the target range, a level it was last at in 2021 and is only expected to settle there next year, according to Reserve Bank projections.

## International News

**Mixed set of US data on the economy-** included a report showing sales at U.S. retailers weakened by more in January from December than expected. It was a striking drop in spending by U.S. households, whose strength has helped keep the economy out of a recession, even with high interest rates. The upside for financial markets is that it could also remove some upward pressure on inflation.

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