

NSX DAILY REPORT



Thursday, 15 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1511	-52.90	-0.07%
NSX Local	675	-	0.00%
JSE ALSI	73010	-52.9	-0.07%

Global Indices

	Level	d/d
Dow Jones	38424	0.40%
S&P 500	5001	0.96%
NASDAQ	15859	1.30%
FTSE100	7568	0.75%
DAX	16945	0.38%
Hang Seng	15916	0.23%
Nikkei	38048	0.91%

Currencies

	Level	d/d
N\$/US\$	19.06	-0.09%
NS/£	23.96	-0.10%
N\$/€	20.45	-0.10%
N\$/AUD\$	12.37	-0.01%
N\$/CAD\$	14.07	-0.09%
US\$/€	1.07	1.00%
US\$/¥	150.13	0.30%

Commodities

	Level	d/d
Brent Crude	81.25	-0.43%
Gold	1,992.23	-0.01%
Platinum	891.81	-0.11%
Copper	370.65	0.18%
Silver	22.42	0.23%
Palladium	932.5	-0.27%
Uranium	102.75	-0.77%

NSX Market Update

Yesterday the local market traded a value of N\$ 175,751 all contributed by Oryx Properties. No Activity was detected on Exchange Traded funds and on DevX (Development Capital Board). N\$ 3.5 million worth dual listed stocks were traded. Major trades in terms of volume were from Momentum Metropolitan and PSG Financial Services .

JSE Market Update

The JSE was little changed on Wednesday, while the rand was marginally firmer as markets attempted to rebound after hotter-than-anticipated US inflation.

Global Market Update

In London, the FTSE 100 rose 0.2% to 7,585.16. Germany's DAX advanced 0.6% to 17,047.32. Japanese stocks have gained nearly 14% this year and almost 40% in the past year as investors have crowded into the market while pulling back from investments in China's poorly performing bourses. The Nikkei 225 benchmark is near its all time high of 38,915, which it hit in late 1989 before the collapse of its financial bubble. In Hong Kong, the Hang Seng index climbed 0.4% to 15,944.63. Australia's S&P/ASX 200 advanced 0.8% to 7,605.70. South Korea's Kospi shed 0.3% to

MPC Calendar 2024

BoN
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	-	0	0.0%
NHL	-	-	0	0.0%
CGP	-	31.48	0	0.0%
FNB	-	-	0	0.0%
SNO	-	-	0	0.0%
LHN	-	-	0	0.0%
NAM	-	2.22	0	0.0%
SILP	-	-	0	0.0%
ORY	14769	-	0	0.0%
MOC	-	-	0	0.0%
PNH	-	17.13	0	0.0%
ANE	-	49.25	0	0.0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	413.22	-3.87	-0.9%
PDN	-	16.31	-0.02	-0.1%
B2G	-	47.47	-2.41	-4.8%
OCG	-	72.01	0.01	0.0%
SRH	-	260.44	2.95	1.1%
TRW	-	76.89	0.06	0.1%
FST	5,718	64.55	0.57	0.9%
NBK	505	219.88	2.15	1.0%
SNB	-	202.79	3.71	1.9%
IVD	-	119.16	1.43	1.2%
SNM	3,603	295.00	0	0.0%
MMT	65,000	20.09	0.09	0.4%
OMM	-	11.96	0.02	0.2%
SLA	-	72.52	0.55	0.8%
KFS	-	127.90	0	0.0%
TAD	-	17.40	0.24	1.4%
TUC	-	0.48	0	0.0%
VKN	-	15.39	-0.13	-0.8%

Source: NSX, JSE, NUMERCO, HEI

Exchange Traded Funds

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ENXPLD	-	158.8	-2.6	-2%
ENXGLD	-	369.68	-1.64	0%
ENXPLT	-	162.22	0.89	1%
SXNNAM	-	20.65	0	0%
NGNGLD	-	353.67	-1.73	0%
NGNPLD	-	159.41	-2.37	-1%
NGNPLT	-	160.89	0.73	0%
SXNEMG	-	59.18	-0.18	0%
SXNWDM	-	88.02	-1.01	-1%
SXNNDQ	-	190.56	-3.07	-2%
SXN500	-	98.66	-1.38	-1%

DevX & OTC

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ATM	-	0.98	-0.04	-4%
BMN	-	44	0.63	1%
CER	-	0.14	0	0%
DYL	-	18.3	-0.03	0%
FSY	-	12.8	-0.38	-3%
EL8	-	7.21	-0.06	-1%
OSN	-	19.7	-0.01	0%

News

Local News

Central Bank hold REPO rate at 7.75%, citing stable economic environment. The Monetary Policy Committee (MPC) has opted to maintain the repo rate at 7.75%, the Bank of Namibia Governor, Johannes !Gawaxab announced on Wednesday. Consequently, the prime lending rate remains unchanged at 11.50%. This decision comes in the wake of careful consideration of both global and domestic economic conditions, he said. "With real interest rates remaining positive, and slow credit growth, amid a fair level of international reserves, the MPC decided to maintain the Repo rate at its current level. This policy stance will continue to safeguard the one-to-one link between the Namibia Dollar and the South African Rand and support domestic economic activity," he added. FirstRand Bank ETNs listed on NSX.

72% of sim cards registered- Approximately 1.4 million individuals have registered their sim cards. MTC spokesperson John Ekongo disclosed this information during a recent media briefing in Ongwediva, noting that there are a total of 1,931,100 prepaid customers, with 548,113 individuals yet to register their sim cards. The registered customers constitute 72% of the MTC sim card holders.

AFRICA

Ghanaian President Nana Akufo-Addo replaced his finance minister- as the West African nation looks to secure an agreement with commercial creditors on restructuring its debt and before elections in December. Mohammed Amin Adam, currently the minister of state for finance, will replace Ken Ofori-Atta with immediate effect, the president said Wednesday in a statement in the capital, Accra. Twelve other ministers and 10 deputy ministers

International News

Japan reported its economy contracted at an annual rate of 0.4% in the last quarter of 2023, the second straight quarter it shrank after a 2.9% decline in July-September.

Britain also reported its economy entered a technical recession in October-December, contracting 0.3% from the previous quarter.

US inflation report coupled with recent data showing a strong US economy and labour market, forced investors to acknowledge that the Federal Reserve might not cut interest rates as early as they had hoped, let alone deliver multiple cuts this year

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