

# NSX DAILY REPORT



Tuesday, 13 February 2024

## Local Indices

	Level	Net Change	d/d
NSX Overall	1506	-9.89	-0.65%
NSX Local	682	0.09	0.01%
JSE ALSI	73423	-302.1	-0.41%

## Global Indices

	Level	d/d%
Dow Jones	38797	0.33%
S&P 500	5022	-0.90%
NASDAQ	12943	-0.30%
FTSE100	7574	0.01%
DAX	17037	0.65%
Hang Seng	15747	-0.83%
Nikkei	37856	2.60%

## Currencies

	Level	d/d
N\$/US\$	18.92	-0.80%
NS/£	23.87	0.30%
N\$/€	20.37	0.00%
N\$/AUD\$	12.36	-0.03%
N\$/CAD\$	14.06	0.04%
US\$/€	1.08	-0.05%
US\$/¥	149.54	-0.13%

## Commodities

	Level	d/d%
Brent Crude	82.07	0.90%
Gold	2,020.07	0.00%
Platinum	893.61	0.11%
Copper	375.2	0.75%
Silver	22.73	0.15%
Palladium	907	1.16%
Uranium	103.75	2.5%

## NSX Market Update

Yesterday the local market traded a value of N\$ 931,415 with the largest trading volume contributed by Capricorn Group. Activity was detected on Exchange Traded funds from New Gold Issuer worth N\$ 49,726. No activity was detected on DevX (Development Capital Board). N\$ 6.9 million worth dual listed stocks were traded. Major trades in terms of volume were from Old Mutual and FirstRand Limited.

## JSE Market Update

The JSE closed firmer Yesterday along with its global peers as investors looked ahead to US inflation numbers due this week. January's consumer price index (CPI) report will be released on Tuesday. On Friday, the December CPI was revised lower. The government adjusted the figure to a 0.2% increase, down from a 0.3% increase initially reported. Core inflation figures, excluding food and energy, were the same.

## Global Market Update

The S&P 500 faded from best levels ahead of another high-stakes inflation report, small caps begin to outperform as the Russell 2000 rallies. Asia stocks gain for first time in four sessions following advances in Japanese and South Korean stocks as trading resumed after a holiday.

## MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

# Equities

## Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.48	0	0.0%
NHL	-	2.22	0	0.0%
CGP	38400	17.12	0	0.0%
FNB	5000	49.25	-2.75	-5.3%
SNO	-	8.45	0	0.0%
LHN	-	3.95	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	-	11.90	0	0.0%
MOC	3600	7.71	-0.01	-0.1%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

## Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	1,823	421.57	13.44	3.3%
PDN	-	16.47	0.15	0.9%
B2G	-	49.84	-0.15	-0.3%
OCG	-	72.23	0.33	0.5%
SRH	1,671	259.72	-3.73	-1.4%
TRW	2,231	75.82	-2.27	-2.9%
FST	20,295	64.40	-0.27	-0.4%
NBK	1,310	219.57	0.26	0.1%
SNB	4,570	200.33	1.24	0.6%
IVD	1,573	120.19	0.53	0.4%
SNM	7,489	294.50	-4.42	-1.5%
MMT	2,786	20.04	-0.17	-0.8%
OMM	16,652	11.98	-0.01	-0.1%
SLA	6,651	71.61	-0.14	-0.2%
KFS	297	15.18	-0.17	-1.1%
TAD	-	17.32	-0.01	-0.1%
TUC	-	0.48	0	0.0%
VKN	-	15.3	-0.05	-0.3%

*Exchange Traded Funds*

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ENXPLD	-	161.4	2.31	1%
ENXGLD	-	371.32	-2.51	-1%
ENXPLT	-	161.33	0.21	0%
SXNNAM	-	20.65	0	0%
NGNGLD	139	355.4	-2.37	-1%
NGNPLD	-	161.78	2.16	1%
NGNPLT	-	160.16	-0.03	0%
SXNEMG	-	59.36	0.31	1%
SXNWDM	-	89.03	0.05	0%
SXNNDQ	-	193.63	0.71	0%
SXN500	-	100.04	0.47	0%

*DevX & OTC*

Ticket	Shares Traded	Current Price @	Net Change	d/d%
ATM	-	1.02	0.06	6%
BMN	-	43.37	0.13	0%
CER	-	0.14	0	0%
DYL	-	18.33	-0.27	-1%
FSY	-	13.2	-0.35	-3%
EL8	-	7.27	-0.18	-2%
OSN	-	19.7	-0.17	-1%

# News

## Local News

**Dam levels remain low countrywide-** Most of Namibia's main surface water reservoirs are storing substantially less water now than a year ago, the Namibia Water Corporation's (NamWater) latest update on the state of the country's dams shows. According to NamWater's weekly dam bulletin, released yesterday, the three dams on which Windhoek depends for a major part of its water supply - Swakoppoort, Von Bach and Omatako - are currently holding about 33,2 million cubic metres of water, compared to combined contents of 68,9 million cubic metres a year ago. The three dams are currently filled to 21,5% of their combined capacity.

**RFA seeks a further N\$1 fuel levy increase** -The Road Fund Administration (RFA) is still seeking a further N\$1 increase in the fuel levy after securing a 20-cent increase in December to meet the funding gap for road maintenance and rehabilitation. RFA Chief Executive Officer Ali Ipinge acknowledged the December increase, but said it falls short of covering the extensive funding gap. "The 20 cents we received translates to roughly N\$200 million, which will certainly be beneficial and go a long way in addressing some maintenance and rehabilitation needs," Ipinge said. In a previous report, the RFA highlighted a funding gap of approximately N\$3 billion for the

## South Africa

**Load shedding, debt pose biggest risks to SA's economic outlook-** The global financial services giant estimates that South Africa's economy will expand 1.4% this year from 0.7% forecast for 2023, but a lack of reliable electricity supply

## International News

**Gaza death toll rises as Israel frees hostages-** An Israeli rescue operation freed two Israeli-Argentinian hostages held by Hamas in Rafah on Monday, but supporting air strikes reportedly killed nearly 70 Palestinians in the southern Gaza city where about a million displaced civilians have sought refuge from bombardment. US and other Western leaders hope Middle Eastern countries will help rebuild Gaza after the war. The United Arab Emirates' ambassador to the UN said that for this to happen, there must be an "irreversible progression" towards a two-state solution to decades of

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