

NSX DAILY REPORT



Friday, 9 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1515	-12.99	-0.85%
NSX Local	682	4.59	0.68%
JSE ALSI	73725	-588	-0.79%

Global Indices

	Level	d/d%
Dow Jones	38677	0.40%
S&P 500	4995	0.82%
NASDAQ	15794	0.24%
FTSE100	7595	-0.44%
DAX	16964	0.25%
Hang Seng	15747	-0.83%
Nikkei	37012	0.40%

Currencies

	Level	d/d
N\$/US\$	18.97	0.02%
NS/£	23.93	0.00%
N\$/€	20.43	-0.01%
N\$/AUD\$	12.31	0.00%
N\$/CAD\$	14.09	0.00%
US\$/€	1.08	0.07%
US\$/¥	149	0.80%

Commodities

	Level	d/d%
Brent Crude	81.44	-0.19%
Gold	2,032.85	-1.67%
Platinum	892.95	3.13%
Copper	370.3	0.10%
Silver	22.61	0.02%
Palladium	898	5.90%
Uranium	99.75	-3%

NSX Market Update

Yesterday the local market traded a value of N\$ 824,565 with the largest trading volume contributed by Capricorn Group and Standard Bank holding. No activity was detected on Exchange Traded funds and on DevX (Development Capital Board). N\$17.1 million worth dual listed stocks were traded. Major trades in terms of volume were from Truworths and Old mutual.

JSE Market Update

The JSE closed weaker, with global peers mixed, and the rand also softer as investors focused on President Cyril Ramaphosa's state of the nation address (SONA) on Thursday, the last of his first term of office.

Global Market Update

Equities closed little changed after the S&P 500 briefly hit 5,000 for the first time. A sense of caution prevailed as investors positioned for today's consumer-price index revisions. The update was significant enough to cast doubt on overall inflation progress. Chinese equities in Hong Kong slumped for a third straight day amid public holidays in many markets in the region, including the mainland. Australian equities were little changed and Japanese stocks rose, with the weaker Yen offering some support.

MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	2,200	31.49	0.49	1.6%
NHL	-	2.22	0	0.0%
CGP	39257	17.12	0.02	0.1%
FNB	1050	52.00	0	0.0%
SNO	3350	8.45	0.64	8.2%
LHN	-	3.95	0	0.0%
NAM	-	0.70	0	0.0%
SILP	-	127.90	0	0.0%
ORY	-	11.90	0	0.0%
MOC	-	7.71	0	0.0%
PNH	-	11.99	0	0.0%
ANE	-	8.99	0	0.0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	416.40	-6.12	-1.4%
PDN	-	17.57	-0.1	-0.6%
B2G	-	50.42	-0.37	-0.7%
OCG	-	71.33	-1.27	-1.7%
SRH	-	263.27	-5.63	-2.1%
TRW	-	76.27	1	1.3%
FST	-	64.79	-0.35	-0.5%
NBK	-	216.58	-1.77	-0.8%
SNB	-	197.21	0.25	0.1%
IVD	2,487	119.85	-0.7	-0.6%
SNM	-	295.82	-4.18	-1.4%
MMT	-	20.68	0.18	0.9%
OMM	24,452	12.11	-0.15	-1.2%
SLA	-	72.30	-0.7	-1.0%
KFS	-	15.01	-0.2	-1.3%
TAD	-	17.24	0.08	0.5%
TUC	-	0.48	0	0.0%
VKN	-	15.38	-0.12	-0.8%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	161.26	-7.28	-4%
ENXGLD	-	373.59	-1.14	0%
ENXPLT	-	161.29	-1.39	-1%
SXNNAM	-	20.66	0	0%
NGNGLD	-	357.42	-0.86	0%
NGNPLD	-	162.6	-6.37	-4%
NGNPLT	-	160.01	-1.21	-1%
SXNEMG	-	58.7	-0.12	0%
SXNWDM	-	87.93	0.39	0%
SXNNDQ	-	191.6	1.67	1%
SXN500	-	99.13	0.75	1%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	0.98	-0.07	-7%
BMN	-	48.7	3.62	8%
CER	-	0.14	0	0%
DYL	-	20.65	0.7	4%
FSY	-	13.6	0.05	0%
EL8	-	8.26	-0.05	-1%
OSN	-	19.8	0.07	0%

News

Local News

Namibia's diamond production up 9% to 2.3m carats in 2023. Namibia produced 2.327 million carats of rough diamonds last year, according to latest figures released by De Beers, a 9% increase from 2.137 million carats of diamond produced the previous year. In the period under review, Namdeb's production increased by 14% to 468,000 carats from 412,000 carats the previous year, while in Q4 it recorded 13% decline in production to 151,000 carats. Debmarmine Namibia's production for 2023 increased by 8% to 1,859 million carats from 1,725 million carats in 2022. In Q4 Debmarmine produced 439,000 carats, a percentage decline to 439,000 carats. In total, Namibia's production in Q4 declined by 4% to 590,000 carats, due to marginally lower grades at the land operations. In South Africa, De Beers' production decreased by 54% to 400,000 carats, due to the planned end of Venetia's open pit operations in December 2022, while Botswana, production increased by 6% to 6.1 million carats, driven by increased plant throughput at Orapa due to planned lower maintenance. – The Brief

Namibia's annual inflation rate fastened to 5.4% y/y in January 2024, compared to the 5.3% y/y recorded in December 2023. This is lower than the 7.0% y/y inflation rate we witnessed in January 2022. On a monthly basis, prices rose by 1.3% m/m. Services inflation stood at 3.5% y/y, higher than the 3.1% recorded in the prior two months, while goods inflation remained steady at 6.8% y/y in January.

South Africa

Ramaphosa announces new climate fund in wide-ranging Sona- Ramaphosa said on Thursday in his state of the nation address (SONA) to both houses of parliament that the fund will be a joint collaboration between the government and the private sector to "address the persistent effects of global warming, which manifest themselves through persistent floods, fires and droughts. The fund will enable the government to respond to natural disasters caused by climate change.

International News

US Initial Jobless Claims fell by 9,000 to 218,000 in the week of 3 February, as per the Department of Labour.

US Continuing Claims fell by 23,000 to 1.87 million in the week of 27 January, as per the Department of Labour.

US Wholesale Inventories rose 0.4% m/m in December, as per the Census Bureau.

China CPI fell 0.8% y/y in January, as per the National Bureau of Statistics of China.

China PPI fell 2.5% y/y in January, as per the National Bureau of Statistics of China.

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