

# NSX DAILY REPORT



Wednesday, 7 February 2024

## Local Indices

	Level	Net Change	d/d
NSX Overall	1549	7.61	0.49%
NSX Local	672	-0.47	-0.07%
JSE ALSI	74559	524.6	0.71%

## Global Indices

	Level	d/d%
Dow Jones	38521	0.37%
S&P 500	4954	0.23%
NASDAQ	15609	0.00%
FTSE100	7681	0.90%
DAX	17033	-
Hang Seng	16078	-0.37%
Nikkei	36120	-0.11%

## Currencies

	Level	d/d%
N\$/US\$	18.86	0.16%
NS/£	20.29	0.18%
N\$/€	22.77	0.19%
N\$/AUD\$	12.31	0.20%
N\$/CAD\$	13.99	0.22%
US\$/€	0.79	-0.06%
US\$/¥	7.19	-0.02%

## Commodities

	Level	d/d%
Brent Crude	78.59	0.09
Gold	2,034.00	0.08
Platinum	900	-0.41%
Copper	716.5	0.08%
Silver	22.26	-0.64%
Palladium	942	-0.87%
Uranium	107	0.47

## NSX Market Update

Yesterday the local market traded a value of N\$ 154,221 with the largest trading contributed by Namibia Breweries and Oryx Properties. No activity was detected on Exchange Traded funds and on DevX (Development Capital Board). N\$15.2million worth dual listed stocks were traded. Major trades were from Standard bank group and Firs Rand limited.

## JSE Market Update

The JSE closed firmer on Tuesday, with its global peers as markets attempted a rebound after Monday's sell-off. After another recent batch of strong data pointing to the US economy remaining resilient, investors are taking in that the US Federal Reserve might not cut interest rates as much as markets had hoped.

## Global Market Update

Half way through earning season and investors say it is decent. US Market earning are 8% up in the fourth quarter. Bad news for investors is that most of the earnings gains are concentrated in a very small group of big cap tech stocks like Meta, Amazon, Apple and alpbet. US Treasury yields dropped following two prior sessions, rates on the 10Y treasuries jumped 30 basis points

## MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

# Equities

## Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	2,884	30.00	0	0%
NHL	-	2.22	0	0%
CGP	-	17.00	0	0%
FNB	-	52.00	0	0%
SNO	1050	7.81	0.01	0%
LHN	-	3.95	0	0%
NAM	-	0.70	0	0%
SILP	-	127.90	0	0%
ORY	5000	11.90	-0.1	-1%
MOC	-	7.70	0	0%
PNH	-	11.99	0	0%
ANE	-	8.99	0	0%

## Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	12,077	435.91	5.31	1.2%
PDN	-	16.81	0	0.0%
B2G	-	52.07	0	0.0%
OCG	-	72.00	0	0.0%
SRH	1,184	268.49	-1.18	-0.4%
TRW	737	76.27	0	0.0%
FST	13,176	66.45	0.23	0.3%
NBK	4,715	218.41	2.46	1.1%
SNB	32,574	200.63	0.27	0.1%
IVD	1,910	121.28	0.76	0.6%
SNM	1,435	295.94	1.94	0.7%
MMT	4,250	20.55	-0.17	-0.8%
OMM	12,799	12.26	0.02	0.2%
SLA	4,943	71.82	0.16	0.2%
KFS	-	14.84	-0.27	-1.8%
TAD	-	127.90	0	0.0%
TUC	-	17.26	0	0.0%
VKN	-	0.48	0	0.0%

## Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	172.37	-2.56	-2%
ENXGLD	-	373.24	-0.66	0%
ENXPLT	-	165.46	-1	-1%
SXNNAM	-	20.65	0	0%
NGNGLD	-	357.84	0	0%
NGNPLD	-	175.05	0	0%
NGNPLT	-	164.89	0	0%
SXNEMG	-	58.4	0.56	1%
SXNWDM	-	87.27	-0.63	-1%
SXNNDQ	-	189.32	-1.21	-1%
SXN500	-	98.21	-0.15	0%

## DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	0.95	0	0%
BMN	-	44.95	0	0%
CER	-	0.15	0	0%
DYL	-	19.83	0	0%
FSY	-	15.0	0	0%
EL8	-	8	0	0%
OSN	0	19.7	-0.32	-2%

# News

## Local News

**Unplanned Blackouts cost economy N\$ 1 billion on weekdays** -The Electricity control board (ECB) has revealed that unplanned electricity outages in the country cost the economy N\$ 1 billion on weekdays. ECB chief executive Robert Kahimise said the total economic effect resulting from unplanned transmission systems outages was calculated at N\$ 85,38/KWh. Kahimise urges policymakers, researchers and the media to leverage their insights on the matter at hand.

**Mbumba not expected to make radical changes** - Lawmakers and analysts expect a un-eventful reign from the newly sworn

## South Africa

**SA election date announcement expected soon**- This year's election date will be announced by President Cyril Ramaphosa once consultations between the president and the Electoral Commission of SA (IEC) are completed. Presidency spokesperson Vincent Magwenya says the announcement is "imminent" while the chief electoral officer of the IEC, Sy Mamabolo, says the "commission has had consultations with the president and those are nearing completion"

## International News

**Antony Blinken meets with Egyptian president in talks on Gaza**- US secretary of state Antony Blinken met Egypt's president on Tuesday as part of a 48-hour, four-nation flurry of shuttle diplomacy in search of a ceasefire in Gaza's war, while Israel pressed its onslaught in the south of the enclave. Blinken arrived in Egypt after a stop in Saudi Arabia, and then departed for Qatar, for meetings with the main countries acting as mediators in the Gaza war. Palestinians hope the US top diplomat's Middle East swing will nail down a ceasefire before Israeli forces storm Gaza's southern

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