

NSX DAILY REPORT



Tuesday, 6 February 2024

Local Indices

	Level	Net Change	d/d%
NSX Overall	1542	-348.10	-0.47%
NSX Local	673	-8.75	-0.56%
JSE ALSI	74033	-0.68	-0.10%

Global Indices

	Level	d/d%
Dow Jones	38654	0.35
S&P 500	4943	-0.32%
NASDAQ	15629	1.74
FTSE100	7613	-0.04%
DAX	16904	-
Hang Seng	16098	3.79%
Nikkei	36161	-0.53%

Currencies

	Level	d/d%
N\$/US\$	18.94	-0.23
N\$/£	23.88	-0.02
N\$/€	20.41	-0.11
N\$/AUD\$	12.31	-0.02
N\$/CAD\$	14.06	-0.09
US\$/€	1.08	-0.11
US\$/¥	148.49	-0.07

Commodities

	Level	d/d%
Brent Crude	78	0.09
Gold	2025	0.08
Platinum	896.5	-0.05
Copper	716.5	0.08%
Silver	22.52	-0.75
Palladium	939	-1.05
Uranium	107	0.47

NSX Market Update

Yesterday the local market traded a value of N\$1.07 million with the largest trading contributed by Alpha Namibia Industries Renewable Power and Capricorn Group. Activity worth N\$479,720 was detected on Exchange Traded funds from New Gold Issuer. Activity on DevX (Development Capital Board) from Osino Resources Corp NM worth N\$ 38001 were traded. N\$10.2million worth dual listed stocks were traded. Major trades were from Truworths and Sanlam.

JSE Market Update

The Rand weakened to the lowest level in two weeks on Monday, while the JSE closed weaker as investors considered the implications of a strong US jobs report on the monetary policy outlook.

Global Market Update

US credit issuance breaking records as healthy economy emboldens investors the U.S. corporate bond market is set to break new issuance records as borrowers take advantage of lower financing costs than last year and investors, emboldened by the prospect of an economic "soft landing," pile into the asset class.

MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price @	Net Change	d/d%
NBS	600	30.00	0	0%
NHL	-	2.22	0	0%
CGP	11000	17.00	-0.1	-1%
FNB	-	52.00	0	0%
SNO	-	7.80	0	0%
LHN	-	3.95	0	0%
NAM	-	0.70	0	0%
SILP	-	127.90	0	0%
ORY	-	12.00	0	0%
MOC	5000	7.70	0	0%
PNH	-	11.99	0	0%
ANE	92350	8.99	0	0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price @	Net Change	d/d%
ANM	-	430.60	-6.6	-1.5%
PDN	-	16.81	-0.05	-0.3%
B2G	-	52.07	-0.62	-1.2%
OCG	-	72.00	0.5	0.7%
SRH	189,766	269.67	1.58	0.6%
TRW	6,094,410	76.27	0.09	0.1%
FST	363,683	66.22	-0.21	-0.3%
NBK	-	215.95	-0.73	-0.3%
SNB	1,220,512	200.36	-0.97	-0.5%
IVD	-	120.52	-0.65	-0.5%
SNM	730,619	294.00	4.63	1.6%
MMT	-	20.72	0.02	0.1%
OMM	-	12.24	-0.05	-0.4%
SLA	1,668,467	71.66	0.41	0.6%
KFS	-	15.11	-0.06	-0.4%
TAD	-	17.26	0.3	1.8%
TUC	-	0.48	0	0.0%
VKN	-	15.3	0.21	1.4%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	174.93	4.02	2%
ENXGLD	-	373.9	1.91	1%
ENXPLT	-	166.46	2.38	1%
SXNNAM	-	20.65	0	0%
NGNGLD	1,347	357.84	1.93	1%
NGNPLD	-	175.05	3.76	2%
NGNPLT	-	164.89	2.06	1%
SXNEMG	-	57.84	0.53	1%
SXNWDM	-	87.9	1.3	2%
SXNNDQ	-	190.53	3.75	2%
SXN500	-	98.36	1.54	2%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	0.95	-0.01	-1%
BMN	-	44.95	-0.18	0%
CER	-	0.15	0.02	15%
DYL	-	19.83	-0.77	-4%
FSY	-	15.0	0.15	1%
EL8	-	8	-0.16	-2%
OSN	1900	20.0	-0.02	0%

Local News

Heavy Rain expected over the northern regions Metrological service chief forecaster Odillo Kgobesti says Namibia should expect heavy rainstorms to reoccur over the central north and north west regions over the next two days. He said clouds are expected to build in the next three days over the entire northern part of the country , although there will be no rainfall, except for the Zambezi Region.

Cattle exports remain on upward trajectory Namibia cattle exports increased by 57.46% from the 15 902 heads exported during November last year to almost 152 000 cattle exported mainly to the South African, Angolan , Zambian and Zimbabwean markets. The latest figures released by the Meat Board of Namibia show that the 152000 cattle exported between now and the final month of last year represents an 8.73% increase than what was exported during the same period in 2022.

Meanwhile pork is in demand at a total of 3924 pigs were slaughtered during the month of December last year, growing 1.68% on month-to month basis from the previous number of 3859 heads slaughtered in November of the same year.

South Africa

Petrol and diesel prices to rocket on Wednesday-Unaudited fuel data from the Central Energy Fund is showing significant increases for all grades of fuel in February. Commenting on the data, the Automobile Association (AA) says the numbers indicate that the short-lived relief that SA motorists enjoyed in the past three months is over.

International News

Germany gives nod to subsidy plans for hydrogen-ready gas power plants- Germany's ruling coalition has agreed plans to subsidise hydrogen-ready gas power plants as part of a scheme to close gaps in wind and solar energy supply, the economy ministry said on Monday. The tender process for four hydrogen-ready gas power plants with total capacity of up to 10 gigawatts (GW) will take place soon, the ministry said, without specifying a date. It said hydrogen transition plans for the plants should be drawn up by 2032 to be fully switched to hydrogen between 2035 and 2040.

TEAM



Monika Kristof	Senior Economist	monika@hei.com.na
Asnath Tjozongoro	Equity Research Analyst	asnath@hei.com.na
HEI office		info@hei.com.na



15 Garten Street | Ausspannplatz | Windhoek

P.O Box 24867 | Windhoek

+264 61 307 728

info@hei.com.na

www.hei.com.na



