

NSX DAILY REPORT



Monday, 5 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1551	-19.13	-1.22%
NSX Local	674	3.10	0.46%
JSE ALSI	74382	-702.4	-0.94%

Global Indices

	Level	Net change	d/d%
Dow Jones	38654	134.58	0.35
S&P 500	4959	52.42	1.07
NASDAQ	15629	267.31	1.74
FTSE100	7616	-6.62	-0.09
DAX	16918	59.17	0.35
Hang Seng	15510	-23.14	-0.15
Nikkei	36360	201.49	0.56

Currencies

	Level	d/d%
N\$/US\$	18.94	-0.23
NS/£	23.88	-0.02
N\$/€	20.41	-0.11
N\$/AUD\$	12.31	-0.02
N\$/CAD\$	14.06	-0.09
US\$/€	1.08	-0.11
US\$/¥	148.49	-0.07

Commodities

	Level	d/d%
Brent Crude	77.69	0.47
Gold	2030.05	-0.48
Platinum	896.5	-0.05
Copper	382.1	-0.01
Silver	22.52	-0.75
Palladium	939	-1.05
Uranium	107	0.47

NSX Market Update

On Friday the 2nd February the local market traded a value of N\$73080 with the largest trading contributed by Namibia Asset Management and Capricorn Group. Activity worth N\$2820 was detected on Exchange Traded funds from New Gold Issuer. No activity on DevX (Development Capital Board). N\$ 9.9million worth dual listed stocks were traded .Major trades were from First Rand limited Limited and Old Mutual.

JSE Market Update

The JSE closed slightly weaker on Friday, while the rand weakened the most in more than two weeks after US jobs data came in stronger than expected. Data from the US showed that 353,000 jobs were created in January, more than the market's estimate for 185,000, while the unemployment rate held at 3.7%, against an estimate of 3.8%

Global Market Update

Treasuries extended Friday's selloff after Federal Reserve Chair Jerome Powell said policymakers will likely wait beyond March before cutting interest rates.

MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price @	Net Change	d/d%
NBS	600	30.00	-1.49	-5%
NHL	0	2.22	0	0%
CGP	3000	17.10	0.1	1%
FNB	0	52.00	0	0%
SNO	0	7.80	0	0%
LHN	0	3.95	0	0%
NAM	1000	0.70	0	0%
SILP	0	127.90	0	0%
ORY	0	12.00	0	0%
MOC	400	7.70	0.04	1%
PNH	0	11.99	0	0%
ANE	0	8.99	-	0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price @	Net Change	d/d%
ANM	3,678	437.20	-5.89	-1.3%
PDN	0	16.86	1.06	6.7%
B2G	0	52.69	0.46	0.9%
OCG	600	30.00	-1.49	-4.7%
SRH	0	71.50	-0.63	-0.9%
TRW	1,483	268.09	-4.62	-1.7%
FST	7,301	76.18	0.48	0.6%
NBK	16,033	66.43	0.17	0.3%
SNB	1,113	216.68	1.26	0.6%
IVD	5,060	201.33	3.04	1.5%
SNM	1,310	121.17	-0.42	-0.3%
MMT	12,589	289.37	-1.12	-0.4%
OMM	2,226	20.70	-0.31	-1.5%
SLA	58,881	12.29	-0.24	-1.9%
KFS	5874	71.25	-0.88	-1.2%
TAD	287	15.17	-0.16	-1.0%
TUC	0	16.96	-0.07	-0.4%
VKN	0	15.09	0.01	0.1%

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	170.91	-1.85	-1%
ENXGLD	-	371.99	3.99	1%
ENXPLT	-	164.08	-1.52	-1%
SXNNAM	-	20.65	-	0%
NGNGLD	2,820	355.91	3.78	1%
NGNPLD	-	171.29	-2.05	-1%
NGNPLT	-	162.83	-1.01	-1%
SXNEMG	-	57.31	0.11	0%
SXNWDM	-	86.6	0.39	1%
SXNNDQ	-	186.78	0.66	0%
SXN500	-	96.82	0.6	1%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	0.96	-0.11	-10%
BMN	-	45.13	0.86	2%
CER	-	0.13	-0.01	-7%
DYL	-	20.6	3.25	19%
FSY	-	14.9	0.16	1%
EL8	-	8.16	1.2	17%
OSN	-	20.0	0.02	0%

News

Local News

President Hage Geingob passed away yesterday at 00h04 after battling cancer and undergoing trial treatment in the United States. Mbumba was sworn in over 12 hours later to ensure the country's administration is not interrupted. "I am not going to be around for the elections. president Nangolo Mbumba has made it clear he would only complete his predecessor, Hage Geingob's tenure and will be serving you for the remainder of Geingob's term in office., after being sworn in as Namibia's fourth president alongside new vice president Netumbo Nandi-Ndaitwah.

Drought relief assistance in full swing. The Namibian government has embarked upon a comprehensive nationwide relief food assistance programme in all the 14 regions from 1 October 2023 to 30 June 2024. This is according to the recent Agricultural Inputs and Household Food Security situation report released by the Ministry of Agriculture, Water and Land Reform on drought humanitarian relief assistance. The programme comprises food relief distribution, water provision and livestock support, and is targeting at least 579,000 Namibians (22% of the population) in both rural and urban areas, whose livelihoods have been affected by the drought and who do not have enough food or money to buy food, thereby faced with high levels of acute food insecurity. – The Namibian

SADC

Harare — A Zimbabwean court on Tuesday freed opposition politician Job Sikhala after nearly 600 days of pretrial detention on charges of inciting public violence in 2022. Sikhala, a leader in the opposition party Citizens Coalition for Change (CCC), has been arrested dozens of times since he began his political career in 1999. He was jailed in 2022 for obstruction of justice and inciting public violence after saying that the ruling party, Zanu-PF, had killed an opposition activist, which it denied. He denied all charges against him

International News

Beijing — China's new home prices rose in January at the fastest monthly pace in nearly two-and-a-half years This came after a slew of government support measures and expectations of further relaxation in home-buying policies, according to a survey report released on Thursday. Average prices in 100 cities rose for a fifth month running. January's month-on-month gain of 0.15% came after December's 0.1% increase, according to Chinese real estate research firm China Index Academy. It was the fastest rise since a 0.2% gain in August 2021.

Washington/Aden — The US and Britain launched strikes against 36 Houthi targets in Yemen, in the second day of major US operations against Iran-linked groups after a deadly attack on American troops last weekend.

The strikes late on Saturday hit buried weapons storage facilities, missile systems, launchers and other capabilities the Houthis have used to attack Red Sea shipping, the Pentagon said, adding it targeted 13 locations countrywide.

TEAM



Monika Kristof	Senior Economist	monika@hei.com.na
Asnath Tjozongoro	Equity Research Analyst	asnath@hei.com.na
HEI office		info@hei.com.na



15 Garten Street | Ausspannplatz | Windhoek

P.O Box 24867 | Windhoek

+264 61 307 728

info@hei.com.na

www.hei.com.na



