

NSX DAILY REPORT



Friday, 2 February 2024

Local Indices

	Level	Net Change	d/d
NSX Overall	1554	-20.36	-1.29%
NSX Local	679	-	0.00%
JSE ALSI	74470	-86	-0.12%

Global Indices

	Level	Net change	d/d%
Dow Jones	38520	369.54	0.97
S&P 500	4906	60.54	1.25
NASDAQ	15362	197.63	1.3
FTSE100	7622	-8.41	-0.11
DAX	16859	-44.72	-0.26
Hang Seng	15631	64.53	0.41
Nikkei	36228	216.16	0.6

Currencies

	Level	d/d%
N\$/US\$	18.68	0.03
NS/£	23.68	0.1
N\$/€	20.18	0.14
N\$/AUD\$	12.24	0.29
N\$/CAD\$	13.9	0.04
US\$/€	1.08	-0.11
US\$/¥	146.8	0.08

Commodities

	Level	d/d%
Brent Crude	79.07	0.47
Gold	2055.2	0.01
Platinum	917.92	0.15
Copper	383.85	-0.39
Silver	23.17	-0.04
Palladium	975	0.35
Uranium	106.5	5.71

NSX Market Update

Yesterday on the local market a value of N\$10 894 were traded, from Namibia Asset Management and Standard bank. No activity was detected on Exchange Traded funds and DevX (Development Capital Board). N\$ 406.983 worth dual listed stocks were traded. Major trades were from Vukile Property Fund Limited and Momentum Metropolitan.

JSE Market Update

The JSE ended lower on Thursday, but off the session's lows, and the rand rebounded as investors came to terms with a delay in with US interest rate cuts.

Global Market Update

Meta paid a dividend and Amazon recorded \$170 billion in quarterly sales beat expectations.

Nasdaq 100 futures were up 1% in Asia to provide a positive end to a rough week. The numbers are worth walking through for most investors. Furthermore, Profit at Facebook parent Meta tripled from a year earlier, with revenue up one-quarter to top \$40 billion.

MPC Calendar 2024

BoN
14-Feb
17-Apr
19-Jun
14-Aug
23-Oct
4-Dec

Equities

Local index

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
NBS	-	31.49	-	0%
NHL	-	2.22	-	0%
CGP	-	17.00	-	0%
FNB	-	52.00	-	0%
SNO	230	7.80	-	0%
LHN	-	3.95	-	0%
NAM	13000	0.70	-	0%
SILP	-	127.90	-	0%
ORY	-	12.00	-	0%
MOC	-	7.66	-	0%
PNH	-	11.99	-	0%
ANE	-	8.99	-	0%

Dual Listed Stocks

Ticker	Shares Traded	Current Price ©	Net Change	d/d%
ANM	-	443.09	1.22	0.4%
PDN	-	15.80	-2.37	-3.0%
B2G	-	52.23	-1.66	-2.4%
OCG	-	72.13	-2.08	-1.0%
SRH	-	272.71	-1.45	-0.7%
TRW	-	75.70	-2.31	-1.9%
FST	-	66.26	0.28	0.1%
NBK	-	215.42	0.04	0.2%
SNB	-	198.29	0.08	0.6%
IVD	-	121.59	0.7	1.0%
SNM	-	290.49	-0.43	-2.7%
MMT	14,763	21.01	0.01	0.1%
OMM	-	12.53	0	0.0%
SLA	-	72.13	-0.07	-0.5%
KFS	-	15.33	-0.22	-1.4%
TAD	-	17.03	0	0.0%
TUC	-	0.48	-0.17	-1.0%
VKN	6,697	15.08	0.2	1.3%

Source: NSX, JSE, NUMERCO, HEI

Exchange Traded Funds

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ENXPLD	-	176.67	-0.6	0%
ENXGLD	-	371.41	-2.62	-1%
ENXPLT	-	167.69	-1.23	-1%
SXNNAM	-	20.65	0	0%
NGNGLD	-	355.29	-2.64	-1%
NGNPLD	-	177.15	-0.56	0%
NGNPLT	-	166.19	-1.35	-1%
SXNEMG	-	56.68	-0.58	-1%
SXNWDM	-	86	-1.12	-1%
SXNNDQ	-	183.35	-4.84	-3%
SXN500	-	95.22	-2.08	-2%

DevX & OTC

Ticket	Shares Traded	Current Price ©	Net Change	d/d%
ATM	-	1.03	0.03	3%
BMN	-	44.89	0.11	0%
CER	-	0.14	0	0%
DYL	-	18.05	0.57	3%
FSY	-	14.7	-0.41	-3%
EL8	-	7.48	0.39	6%
OSN	-	20.1	0.15	1%

News

Local News

NAC invests N\$350 million in airport developments. The Namibia Airports Company Limited (NAC) has reported investments valued at over N\$350 million in infrastructure developments aimed at enhancing the country's airports' infrastructural and service improvements. NAC Chairperson Leake Hangala said the development initiatives are particularly aimed at harnessing the opportunities presented by the recent oil and gas discovery and green hydrogen initiatives. – The Brief

NamRA and Bipa to integrate systems. The Namibia Revenue Agency (Namra) and Business and Intellectual Property Authority (Bipa) have signed an agreement to collaborate by integrating their systems. According to the agreement signed in Windhoek yesterday, the integration of the systems will allow for easy access to information needed by both institutions. Namra commissioner Sam Shivute said the collaboration will help solve some of the abuses that are currently in the system.

South African News

SA's exchange traded funds (ETF) industry is experiencing a purple patch with its market value surging 29% in 2023, ending the year at about R160bn, an increase of R36bn from a year earlier. According to economist Mike Brown, this is a record for the index tracking exchange traded products (ETPs) on the JSE and the biggest realised since the first ETF was listed in SA in 2000

International relations & co-operation minister Naledi Pandor says the government has not received any funding from Iran in its pursuit of genocide charges against Israel over the Gaza conflict. The minister said yesterday that such claims were part of a fightback campaign against SA for having brought the charges to the International Court of Justice (ICJ)-Business live

International News

U.S. job growth likely slowed marginally in January as a resilient economy and strong worker productivity encouraged most businesses to retain their employees, a trend that could see the economic expansion sustained this year. The closely watched employment report from the Labour Department of the US could further diminish financial market expectations of an interest rate cut in March, with annual wage

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